



November 6, 2015

To whom it may concern

Company Name: WirelessGate, Inc.

(Code 9419: Mothers)

Location: 5F Tennozu Yusen Bldg., 2-2-20

Higashi Shinagawa, Shinagawa-ku, Tokyo

Representative: Takehiro Ikeda,

Founder and CEO

Inquiries: Naoki Sunaga,

CIRO and Member of the Board

Corporate Officer

Head of Investor Relations Department

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Notice Concerning the Transition to a Company with an Audit and Supervisory Committee Governance Structure

At the board of directors meeting held today the company decided to transition to a company with an audit and supervisory committee governance structure based on the Revised Companies Act enforced on May 1, 2015.

It should be noted that this transition will be executed after it is approved at the Company's 12th Annual Shareholders Meeting to be held in March 2016.

1. Objectives of the transition

The objectives are to enhance the corporate value and to strengthen the corporate governance structure as well as the audit and supervisory functions by installing an audit and supervisory committee and giving the directors (including external directors) of the committee the voting rights on the board of directors.

2. Transition period

After the concerned articles of incorporation are revised and approved at the Company's 12th Annual Shareholders Meeting to be held in March 2016, the Company will be transitioned to a company with an audit and supervisory committee governance structure.

3. Others

The details of the transition, including the revision of articles and committee members, etc., are not yet determined at the present time and will continue to be studied. The details will be announced as soon as they are determined.